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Forward-Looking Intelligence on Potential Liquidity Events

wealthmonitor is a journalist-based intelligence service that reports on current and potential M&A activity as well as on the individuals who stand to benefit from liquidity events.

wealthmonitor provides:

- **Intelligence** generated by a dedicated team of journalists and researchers throughout North America reporting the strategic intentions of public and private companies, including:
 - growth initiatives
 - IPO Plans
 - mergers & acquisitions – companies looking to sell or considered targets
 - succession issues
- **Biographical information** on over 400,000 corporate owners, entrepreneurs and executives behind the companies we cover; searchable by state, title, estimated compensation and stock holdings
- Profiles on over 130,000+ **public and private companies** linked to the relevant intelligence and executives
- Over 13,500+ **shareholders** who have or are in a position to exercise their holdings
- **Historical database** detailing 2,000 announced M&A transactions YTD, including **Private Equity-related** activity (current portfolio, historical and potential investments/exits) and **advisory** relationships
- The ability for private banks, asset managers, tax lawyers and accountants to identify and prospect business owners and senior executives acquiring new wealth through M&A-driven liquidity events

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